



## ACTING ON BEHALF OF AN INVESTOR

This form must be completed where a natural person (who is not a registered FSP and is not providing advice or financial services to the investor) is acting on behalf of the investor (eg parent or legal guardian of a minor).

### IMPORTANT INFORMATION

This document must be sent together with the product application form to the Administrator by email at [newbus@itransact.co.za](mailto:newbus@itransact.co.za)

## SECTION 1: DETAILS OF THE PERSON ACTING ON BEHALF OF THE INVESTOR

Title Mr  Ms  Mrs  Dr  Prof  The Hon

Name

Surname

Date of Birth (ddmmyy)

Identity/Passport Number

Nationality

Relationship

Residential Address

Code

Postal Address

Code

Cell Phone Number

Other Contact Number

Email Address

Are you or any controlling person associated with this investment a US citizen or US residency? Yes  No

Are you a tax resident of another country other than South Africa? Yes  No

If yes, please complete the below section

